



## PATIENT INFORMATION

Date \_\_\_\_\_

First name \_\_\_\_\_ M.I. \_\_\_\_\_ Last name \_\_\_\_\_ Nickname \_\_\_\_\_

SS # \_\_\_\_\_ Sex \_\_\_\_\_ Date of birth \_\_\_\_\_ Age \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home phone \_\_\_\_\_ Cell phone \_\_\_\_\_ Email \_\_\_\_\_

School (if student) \_\_\_\_\_ Grade \_\_\_\_\_ Hobbies \_\_\_\_\_

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Whom may we thank for recommending us? \_\_\_\_\_ Dentist \_\_\_\_\_

Related patients that are or have been under our care \_\_\_\_\_

Names and ages of other children \_\_\_\_\_

## PARENT INFORMATION (Please complete if patient is a minor)

|                               |                               |
|-------------------------------|-------------------------------|
| Father's name _____           | Mother's name _____           |
| SS # _____ DOB _____          | SS # _____ DOB _____          |
| Address _____                 | Address _____                 |
| City _____ ST _____ Zip _____ | City _____ ST _____ Zip _____ |
| H Phone _____ Wk Phone _____  | H Phone _____ Wk Phone _____  |
| C Phone _____ Fax _____       | C Phone _____ Fax _____       |
| Email _____                   | Email _____                   |
| Occupation _____              | Occupation _____              |
| Employer _____                | Employer _____                |
| Address _____                 | Address _____                 |
| City _____ ST _____ Zip _____ | City _____ ST _____ Zip _____ |

Divorced?  Yes  No If yes, who is the custodial parent? \_\_\_\_\_

May patient information be released to the non-custodial parent?  Yes  No

Who is the responsible party?  Father  Mother  Other (If other, please fill out the contact information below)

Name \_\_\_\_\_ Relationship to patient \_\_\_\_\_ SS # \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home phone \_\_\_\_\_ Cell phone \_\_\_\_\_ Work phone \_\_\_\_\_

Email \_\_\_\_\_

## INSURANCE INFORMATION

Do you have insurance that covers orthodontic treatment?  Yes  No

Policy holder \_\_\_\_\_ ID/Group number \_\_\_\_\_

Name of insurance company \_\_\_\_\_ Phone number \_\_\_\_\_

## MEDICAL HISTORY

Is the patient in good general health?  Yes  No

Has there been a change in general health within the last year?  Yes  No

Is the patient currently under the care of a physician?  Yes  No

If yes, what is being treated? \_\_\_\_\_

Physician's name \_\_\_\_\_

Has patient been hospitalized in the last five years?  Yes  No

If yes, reason for hospitalization? \_\_\_\_\_

Please check if the patient currently has or had a history of any of the following conditions:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Bone disorders        | <input type="checkbox"/> Kidney or liver involvement | <input type="checkbox"/> Tonsils removed                   |
| <input type="checkbox"/> Heart trouble         | <input type="checkbox"/> Joint prosthesis            | <input type="checkbox"/> Adenoids removed                  |
| <input type="checkbox"/> Mitral valve prolapse | <input type="checkbox"/> Tuberculosis                | <input type="checkbox"/> Earaches                          |
| <input type="checkbox"/> Rheumatic trouble     | <input type="checkbox"/> Anemia                      | <input type="checkbox"/> Arthritis                         |
| <input type="checkbox"/> Thyroid problems      | <input type="checkbox"/> Epilepsy                    | <input type="checkbox"/> Sexually transmitted disease      |
| <input type="checkbox"/> Diabetes              | <input type="checkbox"/> Prolonged bleeding          | <input type="checkbox"/> AIDS or HIV                       |
| <input type="checkbox"/> Emotional problems    | <input type="checkbox"/> Faintness or dizziness      | <input type="checkbox"/> Females - are you pregnant?       |
| <input type="checkbox"/> Brain injury          | <input type="checkbox"/> Adopted                     | <input type="checkbox"/> Females - has menstruation begun? |

Has the patient ever taken bisphosphonates or other bone medications?  Yes  No

List any other serious illness \_\_\_\_\_

List any allergies \_\_\_\_\_

List all drugs and medications currently being taken \_\_\_\_\_

Do you have any disease, condition, or problem not listed above that you think we should know about? If so, please explain:

\_\_\_\_\_  
\_\_\_\_\_

## DENTAL HISTORY

Please check if the patient currently has or had a history of any of the following dental conditions:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> Injuries to the face, mouth, or teeth | <input type="checkbox"/> Bleeding of gums/bad taste in mouth | <input type="checkbox"/> History of TMJ disorder               |
| <input type="checkbox"/> Thumb, finger, or lip sucking habit   | <input type="checkbox"/> Teeth sensitive to hot/cold         | <input type="checkbox"/> Pain in the jaw joint                 |
| <input type="checkbox"/> More than average amount of decay     | <input type="checkbox"/> Periodontal problems                | <input type="checkbox"/> Pain in the muscles of the face       |
| <input type="checkbox"/> Any missing permanent teeth           | <input type="checkbox"/> Frequent ulcers/canker sores        | <input type="checkbox"/> Clicking/popping/locking of jaw joint |
| <input type="checkbox"/> Extra permanent teeth                 | <input type="checkbox"/> Abnormal swallowing/tongue thrust   | <input type="checkbox"/> Been treated for "TMJ"                |
| <input type="checkbox"/> Teeth removed by extraction           | <input type="checkbox"/> Mouth breathing habit               | <input type="checkbox"/> Bite feel uncomfortable               |
| <input type="checkbox"/> Difficulty in swallowing or chewing   | <input type="checkbox"/> Negative dental experience          | <input type="checkbox"/> Grinding/clenching of teeth           |

Has an orthodontist been consulted previously?  Yes  No

Reason \_\_\_\_\_

What would you like treatment to accomplish? \_\_\_\_\_

Comments \_\_\_\_\_

I certify that I have read and understand the above. I acknowledge that I have completed the form to the best of my knowledge, and that my questions have been answered to my satisfaction. I will not hold my orthodontist or any member of his staff responsible for any errors or omissions that I may have made. If there are any future changes to this history record, I will inform the practice.

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

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